FACTS

WHAT DOES Private Wealth Group, LLC DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ▪ Social Security number and Drivers License Number ▪ Financial Information and Investment Objectives ▪ Account Balance and Transaction History When you are *no longer* our customer, we continue to share your information as described in this notice.
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Private Wealth Group, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Private Wealth Group, LLC share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	Not Shared
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	Yes	Yes
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	Not Shared

Questions?	Call 813-226-1900 or go to www.privatewealthgroup.com

Who we are	
Who is providing this notice?	Private Wealth Group, LLC
What we do	
How does Private Wealth Group, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Private Wealth Group, LLC collect my personal information?	We collect your personal information, for example, when you ■ seek investment advice or open accounts ■ make securities trades or make withdrawals and deposits ■ enter into an advisory agreement
Why can't I limit all sharing?	Federal law gives you the right to limit only ■ sharing for affiliates' everyday business purposes—information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ■ *None at this time*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ■ *Private Wealth Group, LLC limits its sharing with nonaffiliates to information necessary to run its everyday business. It does not share personal information with nonaffiliates to market to you.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ■ *Private Wealth Group, LLC does not have any joint marketing agreements with any nonaffiliated financial companies.*

Other important information

For clients residing in California and New York, we limit sharing of nonpublic personal information to the extent required by state law.